



## **INTAKE AND ELIGIBILITY APPLICATION**

**Please submit this completed application to:**

**IDD Services**

**Attn: Intake & Eligibility**

**8700 Tesoro Drive, Suite 160**

**San Antonio, TX 78217**

**or**

**Fax to 1-866-689-1843**

**Attn: IDD Intake & Eligibility**

**The following documents are required before we can schedule the  
Determination of an Intellectual Disability (DID) appointment**

- Proof of Residency verifying the individual resides in Bexar County.
- Proof of Income must be provided at the time of the intake appointment. If the individual is under the age of 18, proof of the family income must be provided. If the individual is over the age of 18, proof of their income must be provided. (income tax return or W2, if income tax was not filed then 3 months of current pay stubs, current SSI award letter)
- Special Education Testing from the School District(s) attended by the individual (the Full and Individual Evaluation)
- Doctor's Letter, previous Psychological evaluations or assessments
- Social Security Card
- Birth Certificate
- Insurance Information (Private Insurance Card, or Medicaid Letter)
- Health/Medical Information
- Any other Legal documents (Conservatorship Order, Letters of Guardianship, Adoption papers, Divorce Decree, Custody papers, etc.)

*Also, please complete as much of the information on the attached as possible.*

*This will assist us in completing your appointment quickly.*

***If you have any questions, or need special accommodations for your appointment  
(E.g. interpreting services, assistive listening devices, or wheelchair accommodations)  
please contact us at (210) 832-5020***



## INTAKE AND ELIGIBILITY APPLICATION

Name: \_\_\_\_\_

Case#: \_\_\_\_\_

Cost Center: \_\_\_\_\_

Sub Unit #: \_\_\_\_\_

### Determination of an Intellectual Disability (DID) Demographic Information

Individual Name: \_\_\_\_\_ Age (Years/Months): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ DOB: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Federal Race: \_\_\_\_\_ Ethnic Heritage: \_\_\_\_\_

#### Parent/Guardian Information:

Parent/Guardian Name \_\_\_\_\_ Relationship to Individual \_\_\_\_\_

Parent/Guardian Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Parent/Guardian Phone Number \_\_\_\_\_ Alternate Phone Number \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Relationship to Individual \_\_\_\_\_

Emergency Contact Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

#### Financial Information:

#### Monthly

|   |          |                         |          |
|---|----------|-------------------------|----------|
| Individual Employment                       | \$ _____ | Child Support           | \$ _____ |
| Supplemental Security Income (SSI)          | \$ _____ | Food Stamps             | \$ _____ |
| Social Security Disability Insurance (SSDI) | \$ _____ | Retirement              | \$ _____ |
| Social Security                             | \$ _____ | Unemployment            | \$ _____ |
| Parents                                     | \$ _____ | Extraordinary Expenses1 | \$ _____ |
| Other                                       | \$ _____ | Extraordinary Expenses2 | \$ _____ |
| Total Monthly Income                        | \$ _____ |                         | \$ _____ |

#### Insurance Information:

| Insurance Company Name | Effective Date | Expiration Date | Policy ID Number |
|------------------------|----------------|-----------------|------------------|
|                        |                |                 |                  |
|                        |                |                 |                  |
|                        |                |                 |                  |

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Case Number: \_\_\_\_\_

**BIOPSYCHOSOCIAL HISTORY**

Please complete as much of this form as possible before your Intake appointment. A Care Specialist and/or Psychological Examiner will review this entire form with you. If you are unsure how to answer a question, help will be available to you at the time of your Intake appointment. Many of these items may not apply to your Applicant and you may skip over them.

Do not labor over any questions or let this form become a source of stress. We recognize we are asking many questions and you may have answered these same types of questions before in other places. Please know that we have considered each question carefully to ensure that it is important to assessing the Applicant's eligibility for service through the **IDD Services** and the Department of Health and Human Services. We have attempted to make the completion of this form as simple yet as thorough as possible. We thank you in advance for taking the time to answer these questions in behalf of the Applicant.





Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Case Number: \_\_\_\_\_

**BIOPSYCHOSOCIAL HISTORY**

Name of person needing services (Applicant): \_\_\_\_\_

Gender: ☐ Male  
☐ Female

Date of Birth: \_\_\_\_\_

Current Age: \_\_\_\_\_

Name of Person Completing this form: \_\_\_\_\_

Relationship to Applicant: \_\_\_\_\_

**Social History***Please mark who the Applicant currently lives with:*

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> With biological parent(s)            | <input type="checkbox"/> With other relatives | <input type="checkbox"/> Independently   |
| <input type="checkbox"/> With biological parent & step parent | <input type="checkbox"/> Legal guardian       | <input type="checkbox"/> In a group home |
| <input type="checkbox"/> With adoptive parent(s)              | <input type="checkbox"/> With a spouse        | <input type="checkbox"/> _____           |
| <input type="checkbox"/> With foster parent(s)                | <input type="checkbox"/> With a friend        |  |

Is there anything about the Applicant's living circumstances that are distressing to them or you at this time? ☐ Yes ☐ No*If you answered yes, you will have the opportunity to discuss this with as much detail as you think necessary at the time of your Intake Appointment.***Family Origin (Biological Family)**

| Relationship | Name | Living/Deceased/Unknown |   |
|--------------|------|-------------------------|---|
| Father       |      |                         | <input type="checkbox"/> Living in Home |
| Mother       |      |                         | <input type="checkbox"/> Living in Home |
| Sibling      |      |                         | <input type="checkbox"/> Living in Home |
| Sibling      |      |                         | <input type="checkbox"/> Living in Home |
| Sibling      |      |                         | <input type="checkbox"/> Living in Home |
| Other        |      |                         | <input type="checkbox"/> Living in Home |

*If more, you may use the back of this page.*

What is the total number of children born to the Applicant's birth mother? \_\_\_\_\_

What is the number of the Applicant in the birth order? \_\_\_\_\_

Is there any history of the following conditions in the family of origin? ☐ Yes ☐ No ☐ Unknown*Mark all that apply.*

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Intellectual Disability / Mental Retardation | <input type="checkbox"/> Autism / PDD / Aspergers | <input type="checkbox"/> ADHD          |
| <input type="checkbox"/> Mood Disorder / Depression / Bipolar         | <input type="checkbox"/> Prescription Drug Abuse  | <input type="checkbox"/> Alcohol Abuse |
| <input type="checkbox"/> Psychosis / Schizophrenia / Epilepsy         | <input type="checkbox"/> Other Drug Abuse         | <input type="checkbox"/> Unknown       |

**Health**

Did the Applicant's Birth Mother receive prenatal care during her pregnancy?

☐ Yes ☐ No ☐ Unknown

Please mark any of the following that the birth mother was exposed to during the pregnancy.

- |   |   |                                  |
|---|---|----------------------------------|
| <input type="checkbox"/> Alcohol                      | <input type="checkbox"/> Illegal Drugs            | <input type="checkbox"/> Toxins  |
| <input type="checkbox"/> Cigarettes of any type       | <input type="checkbox"/> Inhaleds                 | <input type="checkbox"/> Unknown |
| <input type="checkbox"/> Over the Counter Medications | <input type="checkbox"/> Prescription Medications |                                  |

**IDD NOTES****FOR IDD USE ONLY**



## INTELLECTUAL AND DEVELOPMENTAL DISABILITIES SERVICES

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Case Number: \_\_\_\_\_

Please mark descriptions of pregnancy as they apply.

- |  |  |
|--|--|
| <input type="checkbox"/> Normal                        | <input type="checkbox"/> Full Term   |
| <input type="checkbox"/> Complicated by medical issues | <input type="checkbox"/> Complicated by mother's age (before 18 or after 35) |
|  | <input type="checkbox"/> Unknown   |

Please mark descriptions of Applicant's birth as they apply.

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Born near due date  | <input type="checkbox"/> Uncomplicated delivery    | <input type="checkbox"/> Breech presentation |
| <input type="checkbox"/> Born more than 2 weeks before anticipated                             | <input type="checkbox"/> Cesarean section delivery | <input type="checkbox"/> Unknown             |
| <input type="checkbox"/> Told that baby was experiencing distress necessitating quick delivery | <input type="checkbox"/> Labor induced             |  |

Please mark descriptions of the Applicant's health as a newborn as they apply.

- |  |   |                                  |
|--|---|----------------------------------|
| <input type="checkbox"/> Good health                                   | <input type="checkbox"/> Health problems at birth   | <input type="checkbox"/> Unknown |
| <input type="checkbox"/> Baby required surgery before leaving hospital | <input type="checkbox"/> Baby had trouble breathing |                                  |

The Applicant's birth weight was \_\_\_\_\_ lbs \_\_\_\_\_ oz

The Applicant left the hospital with mother after \_\_\_\_\_ days.

The Applicant had to remain in the hospital after mother's discharge.

How long? \_\_\_\_\_

Types of treatments the Applicant needed before leaving the hospital. \_\_\_\_\_

Please mark descriptions of the Applicant's first year of life as best you know or can recall.

- |   |   |
|---|---|
| <input type="checkbox"/> The applicant seemed to develop normally at first, then began losing abilities |   |
| <input type="checkbox"/> Normal infancy-similar to other children in the family                         |   |
| <input type="checkbox"/> Normal toddler-similar to other children in the family                         | <input type="checkbox"/> Irritable                          |
| <input type="checkbox"/> Did not sit up by 8 months   | <input type="checkbox"/> Cried more than most babies        |
| <input type="checkbox"/> Did not crawl by 10 months   | <input type="checkbox"/> Difficult to soothe                |
| <input type="checkbox"/> Did not walk by 15 months  | <input type="checkbox"/> Many health problems               |
| <input type="checkbox"/> Strangers could not understand this child's speech by 15 months                | <input type="checkbox"/> Problems with hearing              |
| <input type="checkbox"/> Did not speak 2 word sentences by 2 years                                      | <input type="checkbox"/> Problems with vision               |
| <input type="checkbox"/> Did not stay dry during the day by 3 1/2 years                                 | <input type="checkbox"/> Overly sensitive to sound or light |
| <input type="checkbox"/> Did not read simple words by 6 years   | <input type="checkbox"/> Unknown                            |

When did you or someone else first have concerns about the Applicant's development?

Please mark any conditions for which the Applicant has received a formal diagnosis.

| Condition   | Age | Diagnosis made by |
|---|-----|-------------------|
| <input type="checkbox"/> Developmental Delay              |     |                   |
| <input type="checkbox"/> Pervasive Developmental Disorder |     |                   |
| <input type="checkbox"/> Asperger's Disorder              |     |                   |
| <input type="checkbox"/> Autism                           |     |                   |
| <input type="checkbox"/> Epilepsy                         |     |                   |
| <input type="checkbox"/> Cerebral Palsy                   |     |                   |
| <input type="checkbox"/> Down Syndrome                    |     |                   |
| <input type="checkbox"/> Other:                           |     |                   |

## IDD NOTES

FOR IDD USE ONLY



## INTELLECTUAL AND DEVELOPMENTAL DISABILITIES SERVICES

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Case Number: \_\_\_\_\_

Do you have documentation of medical diagnoses or conditions with a doctor's signature?

☐ Yes ☐ No

At any time has the Applicant been hospitalized for:

|   | Explain | Age |
|---|---------|-----|
| <input type="checkbox"/> Serious illness(es)? |         |     |
| <input type="checkbox"/> Surgery(ies)?        |         |     |
| <input type="checkbox"/> Head injury?         |         |     |
| <input type="checkbox"/> Other conditions?    |         |     |

Please list all Medications the Applicant is now taking.

| Medication | Reason |
|------------|--------|
|            |        |
|            |        |
|            |        |
|            |        |
|            |        |
|            |        |
|            |        |
|            |        |
|            |        |
|            |        |

Does the Applicant have any known allergies?

☐ Yes ☐ No ☐ Unknown*If yes, mark the type.*

|  | Describe |
|--|----------|
| <input type="checkbox"/> Airborne/Seasonal |          |
| <input type="checkbox"/> Foods             |          |
| <input type="checkbox"/> Medications       |          |
| <input type="checkbox"/> Other             |          |

Please mark descriptions of the Applicant at the present time.

- |  |  |
|--|--|
| <input type="checkbox"/> Enjoys good health                  | <input type="checkbox"/> Needs assistance with toileting   |
| <input type="checkbox"/> Health problems but they are stable | <input type="checkbox"/> Speaks full sentences             |
| <input type="checkbox"/> Has many ongoing health problems    | <input type="checkbox"/> Speaks in phrases                 |
| <input type="checkbox"/> Walks without assistance            | <input type="checkbox"/> Speaks in Sign Language           |
| <input type="checkbox"/> Needs assistance walking            | <input type="checkbox"/> Does not speak but makes gestures |
| <input type="checkbox"/> Needs a wheel chair                 | <input type="checkbox"/> Does not speak or gesture         |
| <input type="checkbox"/> Self propels wheel chair            | <input type="checkbox"/> Speaks English only               |
| <input type="checkbox"/> Drives an electric wheel chair      | <input type="checkbox"/> Speaks Spanish only               |
| <input type="checkbox"/> Toilet trained                      | <input type="checkbox"/> Speaks only: _____                |
| <input type="checkbox"/> Has toileting accidents             | <input type="checkbox"/> Bilingual in _____                |

*(Please state languages)***Education**

Mark those that apply to the Applicant.

- ☐ Before the age of 3, the applicant (or is receiving) Early Childhood Intervention services OT, PT, Speech
- ☐ The Applicant entered a public school PPCD program at 3 years of age
- ☐ The Applicant entered a public or private school at the usual age (5 or 6)
- ☐ The Applicant was placed in Special Education Services
- ☐ The Applicant is in Special Education services at the present time

**IDD NOTES****FOR IDD USE ONLY**



# INTELLECTUAL AND DEVELOPMENTAL DISABILITIES SERVICES

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Case Number: \_\_\_\_\_

Please mark any of the following Special Education eligibility conditions that the Applicant's school has identified

- |   |   |
|---|---|
| <input type="checkbox"/> Non Categorical Early Childhood        | <input type="checkbox"/> Visual Impairment            |
| <input type="checkbox"/> Intellectual Disability                | <input type="checkbox"/> Other Health Impairment      |
| <input type="checkbox"/> Traumatic Brain Injury                 | <input type="checkbox"/> Specific Learning Disability |
| <input type="checkbox"/> Speech and Language Impairment         | <input type="checkbox"/> Orthopedic Impairment        |
| <input type="checkbox"/> Hearing Impairment                     | <input type="checkbox"/> Multiply Handicapped         |
| <input type="checkbox"/> Autism Spectrum Disorders (Autism-PDD) | <input type="checkbox"/> Emotional Disturbance        |

If the Applicant is currently in school. What grade? \_\_\_\_\_

Has the applicant had a Full and Individual Evaluation or a Reevaluation Review within the last year? 

|                          |                          |                          |
|--------------------------|--------------------------|--------------------------|
| Yes                      | No                       | Unk                      |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Do you have a copy? (If Yes, please bring to your appointment). 

|                          |                          |
|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|--------------------------|

Is a Full and Individual Evaluation or Reevaluation Review planned in the next year? 

|                          |                          |                          |
|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|--------------------------|--------------------------|

At any time, has the Applicant had a Psychological Evaluation? 

|                          |                          |                          |
|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|--------------------------|--------------------------|

Do you have a copy? (If Yes, please bring to your appointment). 

|                          |                          |
|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|--------------------------|

Has the Applicant ever participated in Special Olympics? 

|                          |                          |                          |
|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|--------------------------|--------------------------|

Has Applicant graduated from High School? 

|                          |                          |                          |
|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|--------------------------|--------------------------|

Has Applicant earned GED certificate? 

|                          |                          |                          |
|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|--------------------------|--------------------------|

## Daily Activity for Applicants Beyond School Age

Please mark all that apply.

- |  |   |
|--|---|
| <input type="checkbox"/> The Applicant has a job at this time        | <input type="checkbox"/> The Applicant stays home most days   |
| <input type="checkbox"/> Full time                                   | <input type="checkbox"/> Stays home alone   |
| <input type="checkbox"/> Part time                                   | <input type="checkbox"/> Stays home with caregiver  |
| <input type="checkbox"/> Sheltered or Supported Employment           | <input type="checkbox"/> The Applicant attends a structured day activity program or sheltered workplace |
| <input type="checkbox"/> The Applicant has been employed in the past |   |

## Behavioral/Psychiatric/Legal History

Please mark all that apply.

- |   |  |
|---|--|
| <input type="checkbox"/> The Applicant has received counseling for personal problems  |  |
| <input type="checkbox"/> The Applicant has received the services of a Behavioral Specialist, ABA Therapist, or Psychologist to address unwanted behaviors | <input type="checkbox"/> At Home <input type="checkbox"/> At School <input type="checkbox"/> At Both |
| <input type="checkbox"/> The Applicant has received outpatient services from a Psychiatrist   |  |
| <input type="checkbox"/> The Applicant has been treated with psychiatric medications to help manage behavioral or emotional problems                      |  |
| <input type="checkbox"/> The Applicant has been arrested by law enforcement   |  |
| <input type="checkbox"/> The Applicant has been incarcerated  |  |

## IDD NOTES

FOR IDD USE ONLY



Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Case Number: \_\_\_\_\_

FOR IDD USE ONLY

Statement of Necessity

Is standardized psychometric assessment necessary to establish eligibility for IDD services as specified by TDADS or to meet the administrative requirements of a court or service provider? ☐ Yes ☐ No

Suggestions for Assessment:

Intelligence Scales: \_\_\_\_\_  
Adaptive Scales: \_\_\_\_\_  
ASD Scales: \_\_\_\_\_  
Other: \_\_\_\_\_

|                                    |                             |      |
|------------------------------------|-----------------------------|------|
| Applicant Signature                | Printed Name / Relationship | Date |
| Person Completing Form's Signature | Printed Name / Relationship | Date |
| CARE Specialist Signature          | Printed Name                | Date |
| Psychological Examiner Signature   | Printed Name                | Date |

\_\_\_\_\_

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