

**San Antonio Independent School District**  
Debt Transparency Report - HB1378  
Fiscal Year Ending June 30, 2021



**San Antonio Independent School District**  
514 W. Quincy St  
San Antonio, TX 78212  
(210) 554-8590  
[lagarza@saisd.net](mailto:lagarza@saisd.net)  
[smullen1@saisd.net](mailto:smullen1@saisd.net)

**Texas Comptroller's Annual Local Debt Report**  
**SAISD FY 2021**

**Entity Information**

Political Subdivision Name:	San Antonio Independent School District
Political Subdivision Type:	Independent School District
Reporting Fiscal Year:	2021
Fiscal Year Start:	7/1/2020
Fiscal Year End:	6/30/2021
Political Subdivision Website:	www.saisd.net
Political Subdivision Telephone:	210-554-8590
Political Subdivision Email:	lagarza@saisd.net, smullen1@saisd.net
Does the Political Subdivision have any reportable debt?	Yes

**Contact Information**

Contact Name:	Sean Mullen
Contact Title:	Director of Cash & Treasury
Contact Phone:	210-554-8583
Contact Email:	smullen1@saisd.net
Physical Address:	514 W. Quincy St.
City:	San Antonio
Zip:	TX
County:	78212
Mailing address:	Same as Physical Address

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SAISD FY 2021**

Outstanding Debt Obligations	Principal Issued	Principal outstanding	Remaining Debt Service	Final maturity date	Secured by Ad Valorem Taxes (Y/N)	Proceeds Received	Revenues Realized	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Use of Proceeds	Moody's	S&P	Fitch	Other rating (if applicable)
U/L Tax Ref Bds Series 2006	\$47,609,988	\$319,988	\$4,025,000	8/15/2025	Y	\$49,462,038	\$0	\$49,462,038	\$49,462,038	\$0	Refunding	A1	AA-	AA-	Aaa/AAA/AAA (enhanced w/ PSF)
U/L Tax QSCB (Direct Subsidy) Series 2011	\$61,115,000	\$28,760,000	\$47,122,002	8/15/2028	Y	\$61,115,000	\$803,034	\$61,918,034	\$61,918,034	\$0	School Construction	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
Variable Rate U/L Tax RefBds Series 2014A	\$48,795,000	\$39,660,000	\$62,708,150	8/1/2044	Y	\$50,410,115	\$1,201,606	\$51,611,721	\$51,611,721	\$0	Refunding Outstanding Commercial Paper Notes	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
Variable Rate U/L Tax Ref Bds Series 2014B	\$48,880,000	\$39,200,000	\$67,202,750	8/1/2044	Y	\$50,447,582	\$1,202,499	\$51,650,081	\$51,650,081	\$0	Refunding Outstanding Commercial Paper Notes	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg & Ref Bds Series 2015	\$307,290,000	\$189,940,000	\$255,649,475	2/15/2045	Y	\$346,013,838	\$4,741	\$346,018,579	\$346,018,579	\$0	School Construction, Refunding, Refunding Outstanding Commercial Paper	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg & Ref Bds Series 2016	\$123,740,000	\$118,435,000	\$185,645,275	8/15/2046	Y	\$145,896,479	\$380,480	\$146,276,959	\$146,276,958	\$0	School Construction, Refunding, Refunding Outstanding Commercial Paper Notes	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg Bds Series 2018	\$178,975,000	\$173,780,000	\$322,226,225	8/15/2048	Y	\$201,368,361	\$8,937,577	\$210,305,937	\$210,985,338	\$0	School Construction	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg & Ref Bds Series 2019	\$294,820,000	\$289,035,000	\$451,900,300	8/15/2049	Y	\$331,303,483	\$8,070,689	\$339,374,171	\$318,346,755	\$20,348,016	School Construction, Refunding	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg Bds Series 2020A	\$43,730,000	\$43,730,000	\$65,885,775	8/15/2050	Y	\$50,373,479	\$30,641	\$50,404,120	\$385,444	\$50,018,676	School Construction	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Ref Bds Series 2020B	\$47,510,000	\$47,510,000	\$62,761,000	8/15/2029	Y	\$60,809,606	\$0	\$60,809,606	\$60,809,606	\$0	Refunding	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg Bds Series 2021	\$268,380,000	\$268,380,000	\$423,304,127	8/15/2051	Y	\$301,764,376	\$15,059	\$301,779,435	\$7,995,691	\$293,783,744	School Construction, Technology Equipment	Aa2		AA	Aaa/AAA (enhanced w/ PSF)

**Texas Comptroller's Annual Local Debt Report  
SAISD FY 2021**

**Political Subdivision Name:** San Antonio Independent School District  
**Reporting Fiscal Year:** 2021

**Total Tax-Supported and Revenue Debt**

Total authorized debt obligations:	\$1,470,844,988
Total principal of all outstanding debt obligations:	\$1,238,749,988
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$1,948,430,079

**Total Debt Secured by Ad Valorem Taxation  
(includes combination tax and revenue debt obligations)**

Total authorized debt obligations secured by ad valorem taxation:	\$1,470,844,988
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$1,238,749,988
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$1,948,430,079

**Per Capita Total Debt secured by Ad Valorem Taxation**

Population of the political subdivision <sup>1</sup> :	341,204
Source and year of population data:	U.S.Census Bureau's American Community Surveys of the U.S., 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$4,310.75
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$3,630.53
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$5,710.45

<sup>1</sup>For fiscal year 2021, the Census Bureau will not release its standard 2020 estimates because of the impacts of the COVID-19 pandemic on data collection. For this reason, 2020 information is used.